

CHESAPEAKE ENERGY CORPORATION

Publicly Traded Securities

November 15, 2009

Common Stock

Par value \$.01 per share

CUSIP: 165167107

NYSE Symbol: CHK

Dividend record dates: 1/1; 4/1; 7/1; 10/1

Dividend payment date: 1/15; 4/15; 7/15; 10/15

Current annual dividend: \$0.30/share

Preferred Stock	5.0% Cumulative Convert. (Series 2005)	4.5% Cumulative Convertible	5.0% Cumulative Convert. (Series 2005B)
Date of issuance	4/19/2005	9/14/2005	11/8/2005
Number of shares outstanding	5,000	2,558,900	2,095,615
Par value per share	\$0.01	\$0.01	\$0.01
Liquidation preference per share	\$100	\$100	\$100
Annual dividend per share*	\$5.00	\$4.50	\$5.00
Dividend record dates	1/1; 4/1; 7/1; 10/1	3/1; 6/1; 9/1; 12/1	2/1; 5/1; 8/1; 11/1
Dividend payment dates	1/15; 4/15; 7/15; 10/15	3/15; 6/15; 9/15; 12/15	2/15; 5/15; 8/15; 11/15
Redeemable by Company?	No	No	No
Conversion rate per share	3.8964	2.2692	2.5612
Conversion price per share	\$25.6647	\$44.0692	\$38.9652
When convertible by holder?	anytime	anytime	anytime
Conversion price adjustment:			
Dividend threshold amount	\$0.055	\$0.065	\$0.065
Conversion price floor	\$19.7421	\$32.6439	\$29.9695
Mandatory conversion at Company's option	only if, for 20 trading days (including the last trading day of such period), the closing price of Company's common stock exceeds 130% of conversion price (currently \$33.3641)	only if, for 20 trading days (including the last trading day of such period), the closing price of Company's common stock exceeds 130% of conversion price (currently \$57.29)	only if, for 20 trading days (including the last trading day of such period), the closing price of Company's common stock exceeds 130% of conversion price (currently \$50.6548)
Mandatory conversion date	on or after 4/15/10	on or after 9/15/10	11/15/2010
Listed on NYSE?	No	Yes	No
NYSE Symbol	n/a	CHK Pr D	n/a
CUSIP-144A	165167867	n/a	165167834
CUSIP- Registered	165167859	165167842	165167826

* In order for CHK to pay preferred dividends, our EBITDA coverage ratio, as defined in the indentures for our senior notes, must be greater than 2.25 to 1 according to the covenants stated in our most restrictive indentures.