

CHESAPEAKE ENERGY CORPORATION
Publicly Traded Securities

Common Stock

Par value \$.01 per share
CUSIP: 165167107
NYSE Symbol: CHK

Dividend record dates: 1/17; 4/16; 7/16; 10/15
Dividend payment date: 1/31; 4/30; 7/31; 10/31
Current annual dividend: \$.035/share

Preferred Stock

	4.5% Cumulative Convertible	5.0% Cumulative Convert. (Series 2005B)	5.75% Cumulative Convertible	5.75% Cumulative Convert. (Series A)
Date of Original Issue	9/14/2005	11/8/2005	5/17/2010	5/17/2010
Number of shares outstanding	2,558,900	2,095,615	1,497,000	1,100,000
Par value per share	\$0.01	\$0.01	\$0.01	\$0.01
Liquidation preference per share	\$100	\$100	\$1,000	\$1,000
Annual dividend per share	\$4.50	\$5.00	\$57.50	\$57.50
Dividend record dates	3/1; 6/1; 9/1; 12/1	2/1; 5/1; 8/1; 11/1	2/1; 5/1; 8/1; 11/1	2/1; 5/1; 8/1; 11/1
Dividend payment dates	3/15; 6/15; 9/15; 12/15	2/15; 5/15; 8/15; 11/15	2/15; 5/15; 8/15; 11/15	2/15; 5/15; 8/15; 11/15
Redeemable by Company?	No	No	No	No
Conversion rate per share	2.2772	2.5766	37.0892	35.8414
Conversion price per share	\$43.9142	\$38.8108	\$26.9620	\$27.9007
When convertible by holder?	anytime	anytime	anytime	anytime
Conversion price adjustment:				
Dividend threshold amount	\$0.065	\$0.065	\$0.075	\$0.075
Conversion price floor	\$32.5292	\$29.8509	\$21.8792	\$23.2471
Mandatory conversion at Company's option	only if, for 20 trading days (including the last trading day of such period), the closing price of Company's common stock exceeds 130% of conversion price (currently \$57.0885)	only if, for 20 trading days (including the last trading day of such period), the closing price of Company's common stock exceeds 130% of conversion price (currently \$50.4540)	only if, for 20 trading days (including the last trading day of such period), the closing price of Company's common stock exceeds 130% of conversion price (currently \$35.0506)	only if, for 20 trading days (including the last trading day of such period), the closing price of Company's common stock exceeds 130% of conversion price (currently \$36.2709)
Mandatory conversion date	on or after 9/15/10	11/15/2010	5/17/2015	5/17/2015
Listed on NYSE?	Yes	No	No	No
NYSE Symbol	CHK Pr D	n/a	n/a	n/a
CUSIP - RegS	n/a	n/a	U16450204	U16450113
CUSIP-144A	n/a	165167834	165167776	165167784
Unrestricted CUSIP	165167842	165167826	165167768	n/a